

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	24,001.92	122.80	0.51%
S&P 500	2,596.64	11.68	0.45%
FTSE 100	6,942.87	36.24	0.52%
DAX	10,921.59	28.27	0.26%
Nikkei 225	20,293.00	129.20	0.64%
Nasdaq	6,986.07	28.99	0.42%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,821.60	-33.55	-0.31%
BSE Sensex	36,106.50	-106.41	-0.29%
Nifty Bank	27,528.55	-191.85	-0.69%
NIFTY Midcap 100	17,691.15	69.85	0.40%
NIFTY Smallcap 100	6,414.80	25.55	0.40%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	70.39	-0.0700	-0.10%
EUR/INR	81.21	0.5230	0.65%
GBP/INR	89.74	0.0808	0.09%
JPY/INR	0.65	0.0021	0.32%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Jan-2019	3,678	-8	-0.22%
Natural Gas Jan-2019	213	1.4	0.66%
Gold Feb-2019	31,891	-110	-0.34%
Silver Mar-2019	39,305	-216	-0.55%
Aluminium Jan-2019	130	-0.05	-0.04%
Copper Feb-2019	412	-5	-1.20%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	4,018.48	4,363.06	-344.58
DII	3,390.90	3,379.92	10.98

F&O	LTP	1D Chg.	1D % Chg.
FII Index Fut	2,117.97	1,691.74	426.23
FII Index Opt	123,086.47	121,061.74	2,024.73

Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	23,877.89	-5,922.04	-19.87%
F&O (INR cr)	1,655,517.69	538,275.59	48.18%
Total	1,679,395.58	532,353.55	46.30%

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	19.50	-0.48	(-2.40%)
INDIA VIX	15.35	0.08	0.49

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.73%	-0.13	0
India	7.48%	-0.11	0.01

Nifty50 Supports	S3	S2	S1
Nifty	10755.03	10792.52	10823.23
Nifty Bank (NSEBANK)	27413.3	27500.2	27566.2

News

Indian Equities: Market may resume gains
Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 28.50 points at the opening bell, tracking positive leads from Asian markets and overnight gains on the Wall Street.
Overseas, Asian stocks were trading higher on Friday, amid improved investor sentiment following overnight gains on Wall Street.

Corporate News

*HFCL Company wins major optical fibre cable orders worth more than Rs 500 crore for BharatNet Phase-II Project from L&T and ITI led consortium.
*TCS Q3: Profit rises 2.6 percent at Rs 8,105 crore versus Rs 7,901 crore; revenue increases 1.3 percent to Rs 37,338 crore versus Rs 36,854 crore; \$ revenue rises to \$5,250 million versus \$5,215 million QoQ.
*Tata Motors: JLR December sales down 6.4 percent to 52,160 units YoY.

Indian Economy

The Reserve Bank of India on Thursday deferred the implementation of the last tranche of the capital conservation buffer (CCB) by a year, a move that would leave about an estimated Rs 37,000 crore in the hands of banks. This would help banks increase lending by over Rs 3.5 lakh crore.

Global Economy

Trade wars, China's slowdown, erratic stock markets: The outlook is getting grimmer for an increasing number of companies across the globe.
Just Thursday, more than a half-dozen corporate giants either lowered their profit forecast, announced massive job cuts or pulled plans in the face of market volatility. American Airlines Group Inc., Jaguar Land Rover, Macy's Inc. and BlackRock Inc. were among the biggest casualties, joining the likes of Apple Inc. and FedEx Corp. that have warned recently that the future isn't looking as good as it did just a few weeks ago.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	27528.55	-191.85	-0.69	NIFTY ENERGY	14004.55	-56.45	-0.4
NIFTY IT	14323.25	-2.8	-0.02	NIFTY PHARMA	8934.8	28.1	0.32
NIFTY METAL	2972.35	-3.15	-0.11	NIFTY MNC	13641.15	18.8	0.14
NIFTY AUTO	8933.35	26.25	0.29	NIFTY PSU BANK	3188.85	1.45	0.05
NIFTY FMCG	30571.65	-5.7	-0.02	NIFTY SERV SECTOR	15015.65	-58	-0.38

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Tata Motors Ltd.	185.75	2.70	1.48%	Hind. Petrol	232.9	-6.1	-2.55%
Titan Company	966.70	13.75	1.44%	IndusInd Bank	1565.9	-35.85	-2.24%
Eicher Motors	20,556.10	265.05	1.31%	Bharti Infratel Ltd.	285.05	-5.30	-1.83%
UPL	773.10	8.30	1.09%	Grasim Inds.	820.2	-15.10	-1.81%
NTPC	148.10	1.55	1.06%	Indian Oil Corp	129.9	-2.10	-1.59%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.88	0.01	0.10%	HDFC Bank ADR	102.68	-0.22	-0.21%
Tata Motors ADR	13.37	0.18	1.36%	ICICI Bank ADR	10.77	-0.01	-0.09%

Nifty50 Resistance

	R3	R2	R1
Nifty	10959.63	10928.92	10891.43
Nifty Bank (NSEBANK)	27872	27806.00	27719.10

.....End of the Report.....

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